

Total Return to Shareholders for Delta Airlines vs the Market Average

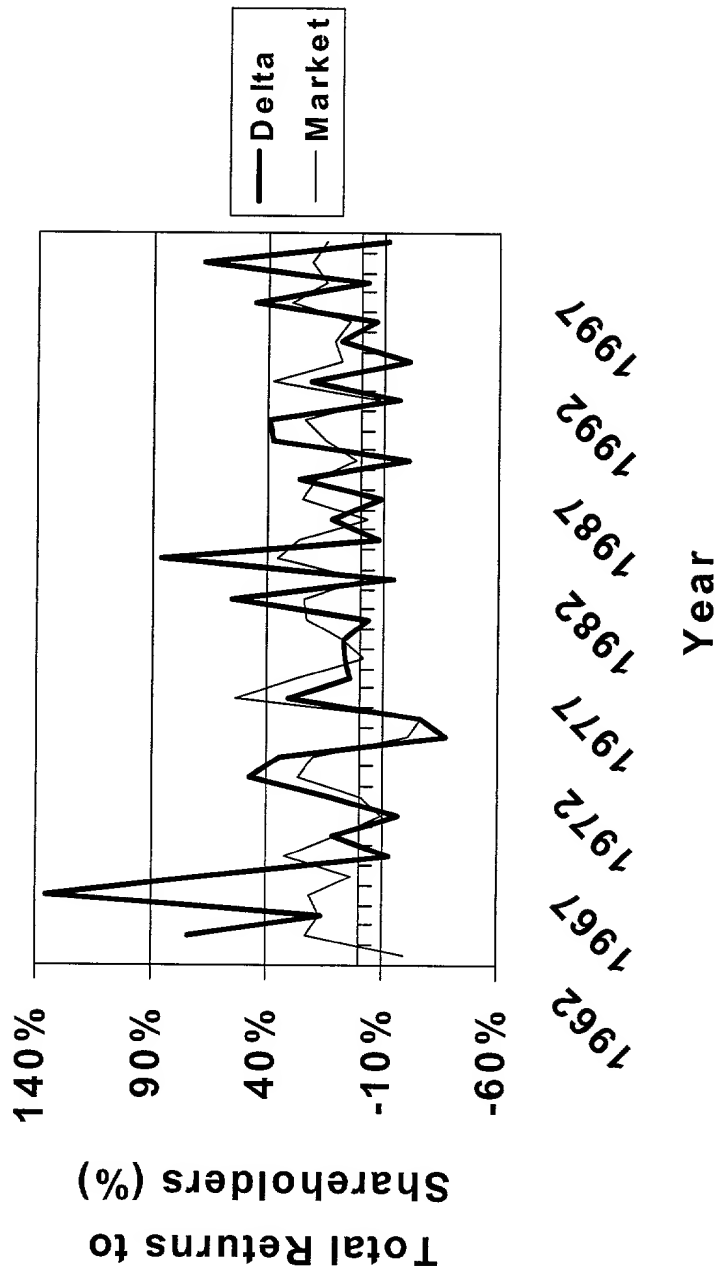


FIG. 1

Total Return to Shareholders for Delta Airlines vs the Market Average

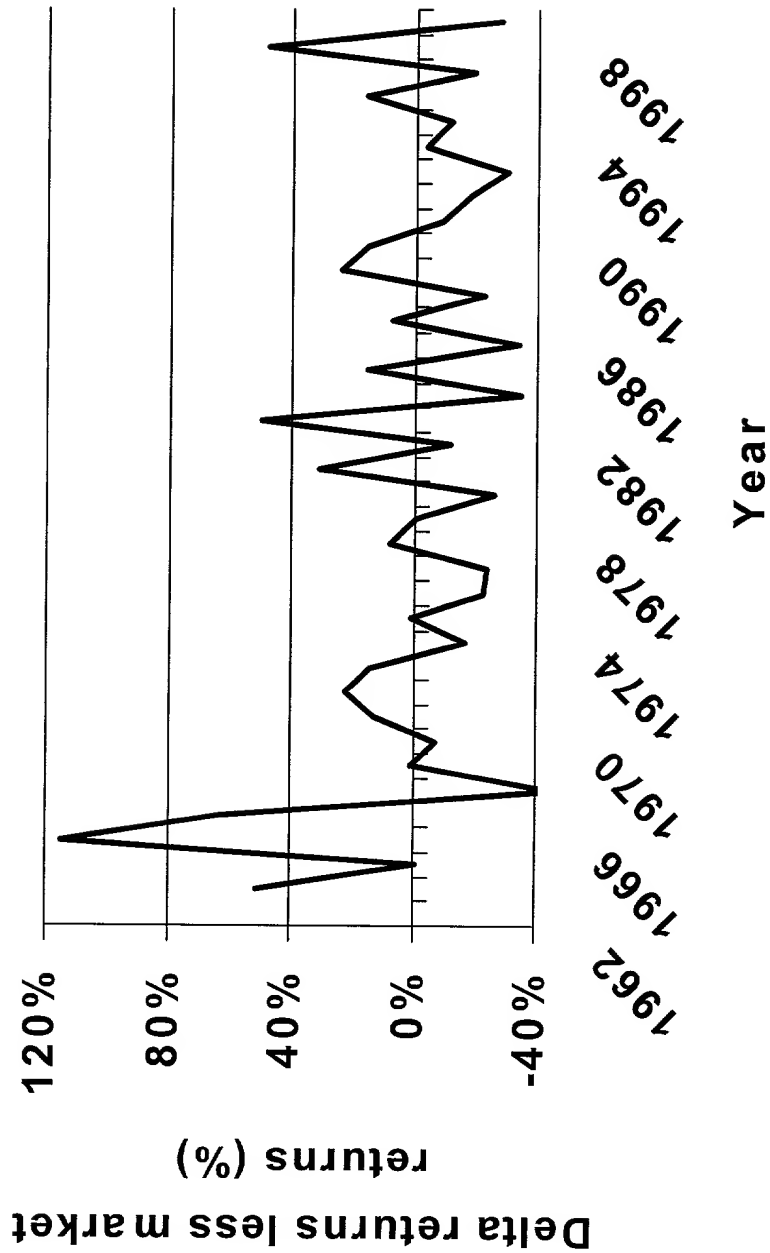


FIG. 2

Total Return to Shareholders for Delta vs the US Economy

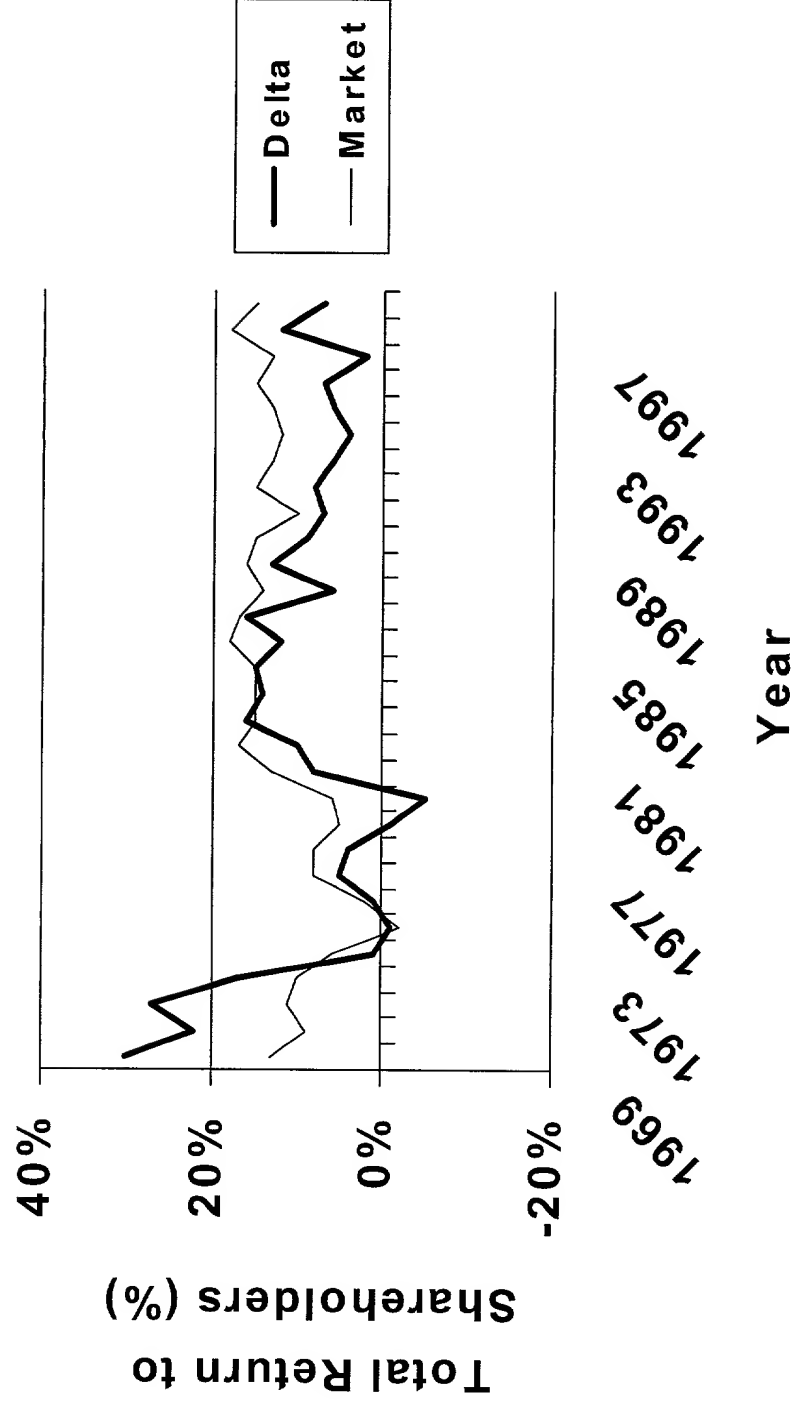


FIG. 3

Total Return to Shareholders for Delta less the US Economy

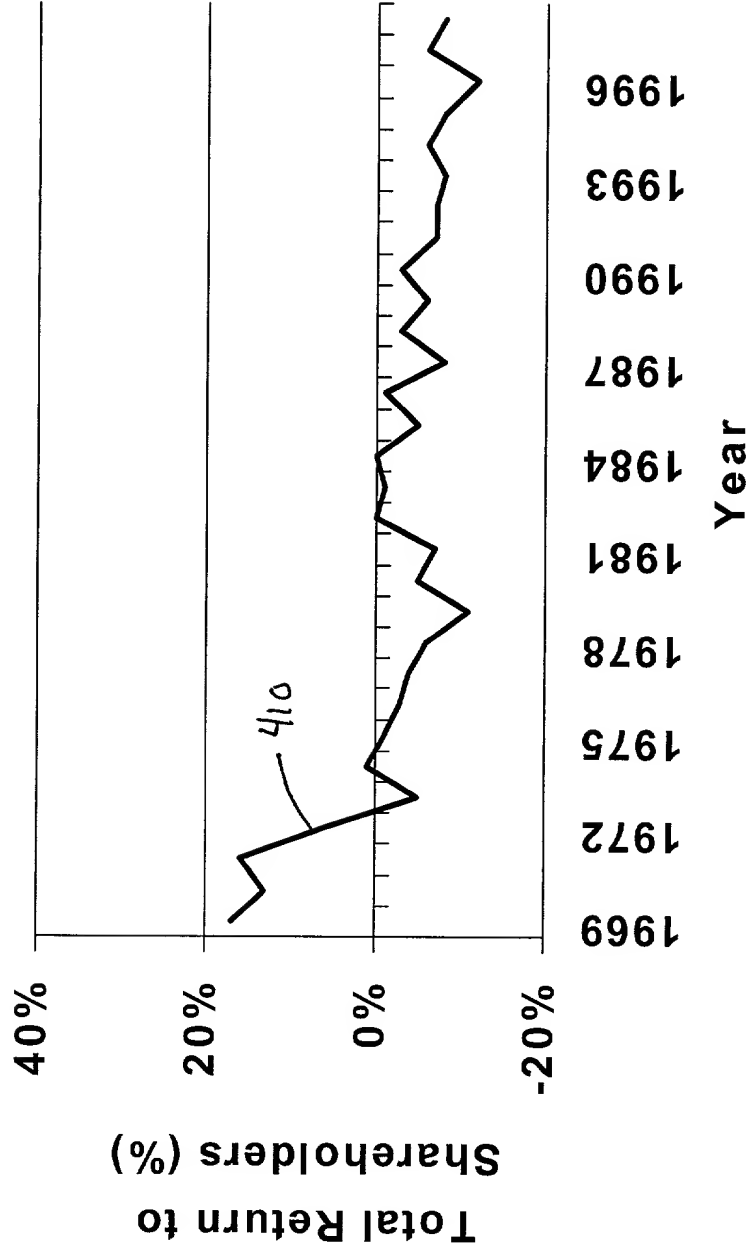


FIG. 4

Total Return to Shareholders for the Airlines industry less the US Economy

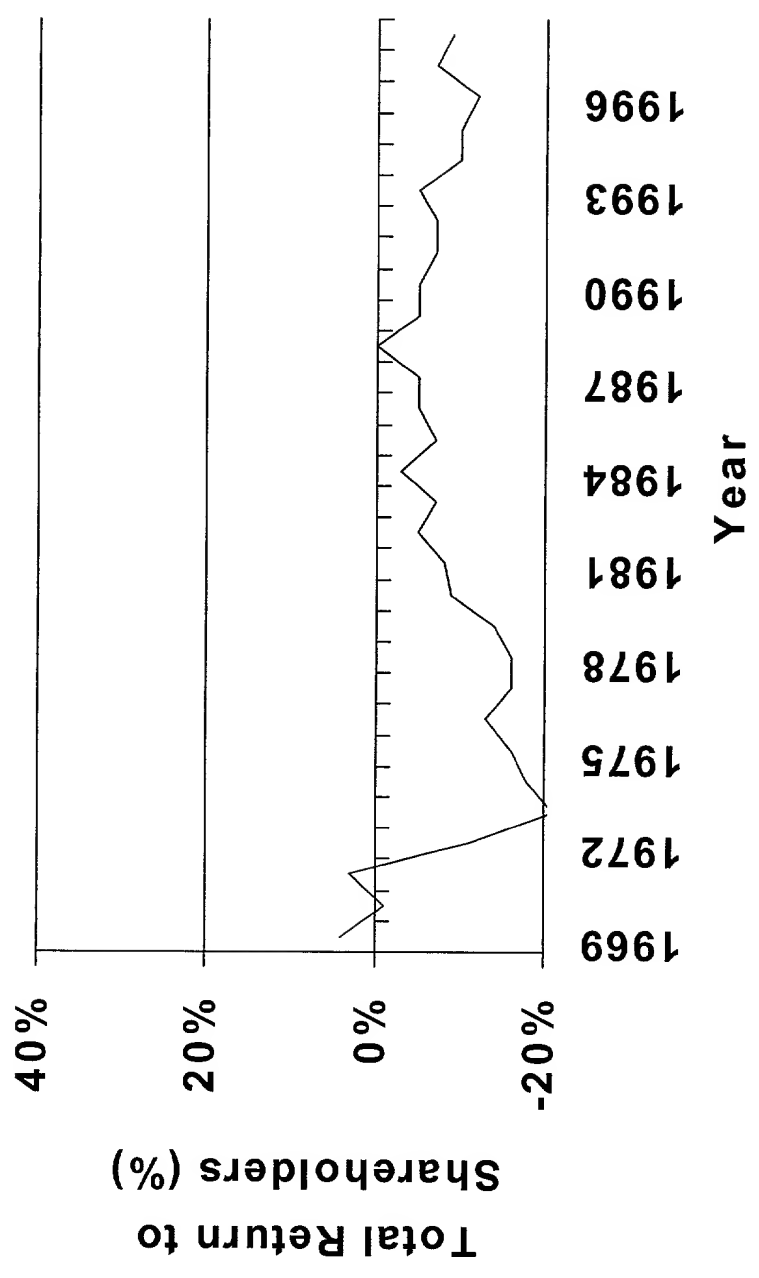


FIG. 5

Total Return to Shareholders for the Delta less the Airlines industry

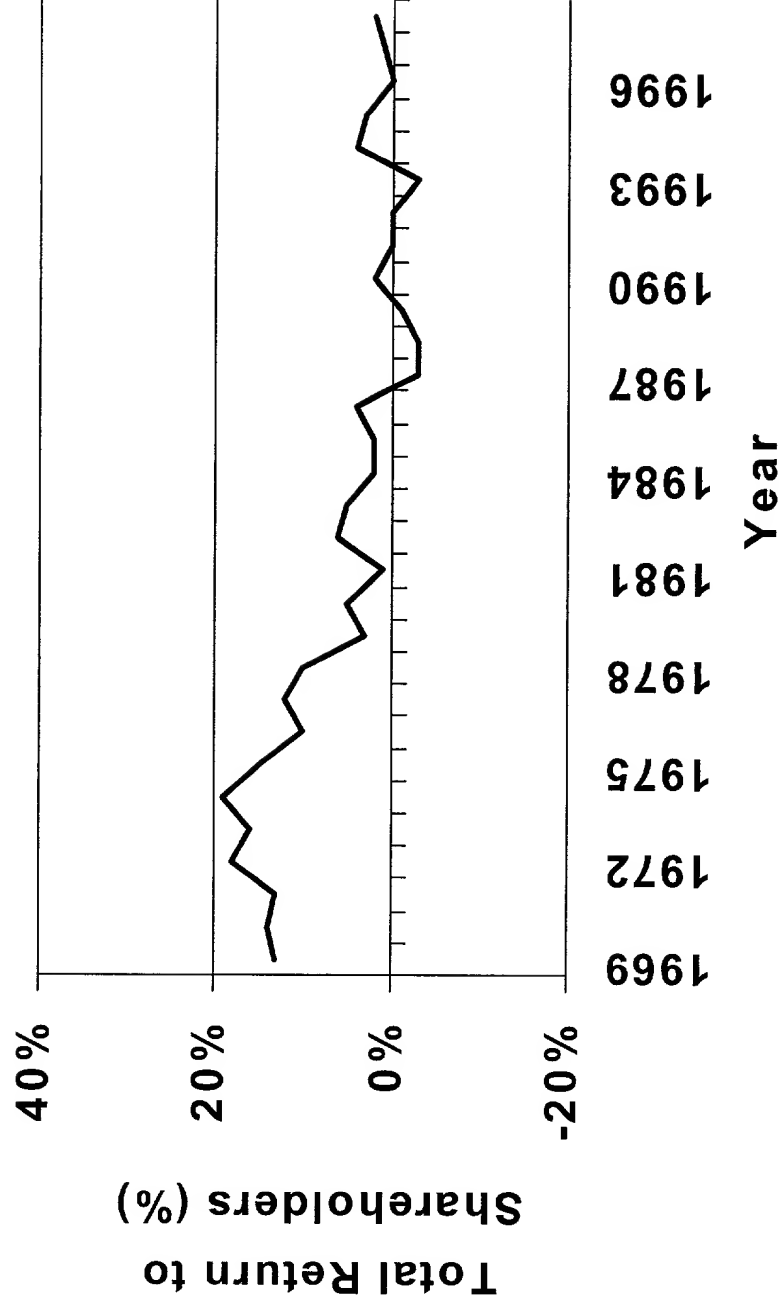


FIG. 6

Total Return to Shareholders Airlines Companies

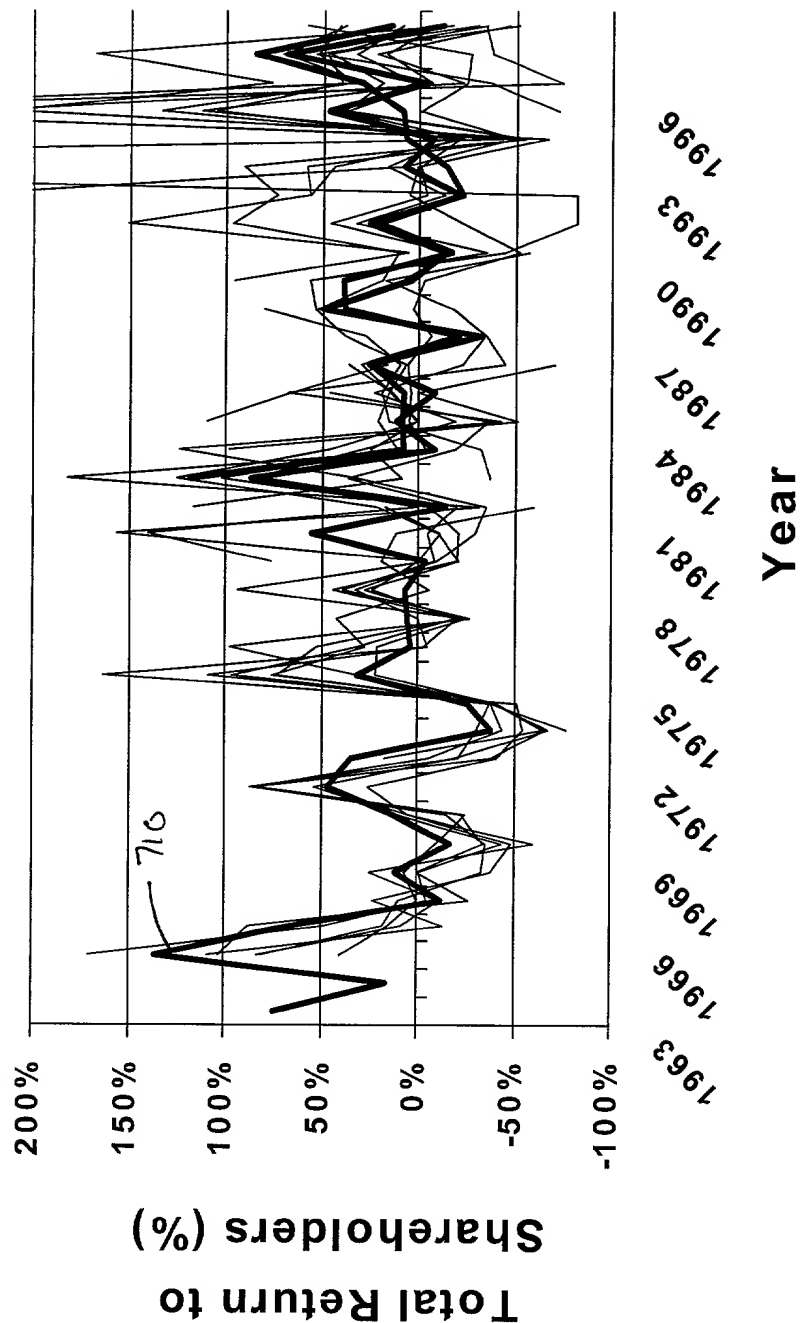


FIG. 7

Total Return to Shareholders for the Delta less the Airlines industry

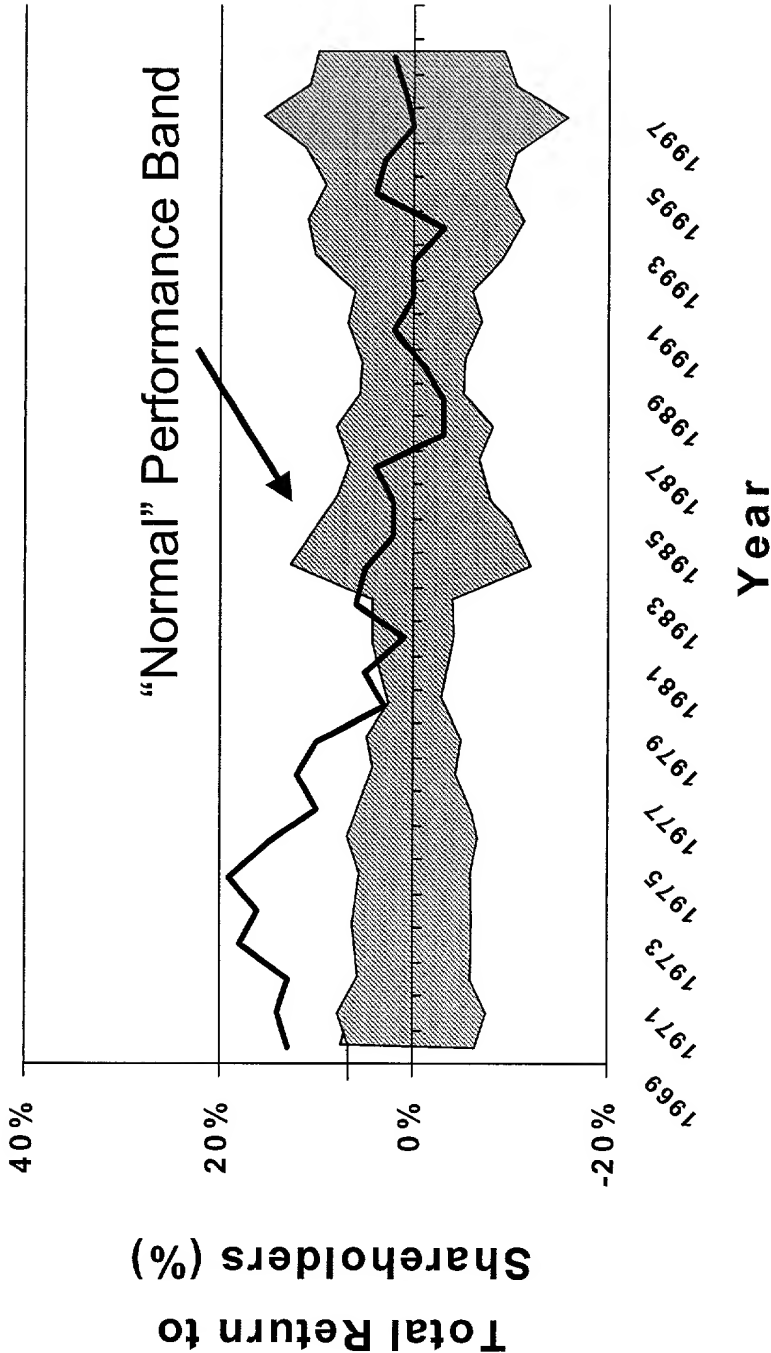


FIG. 8

Total Return to Shareholders for Industries

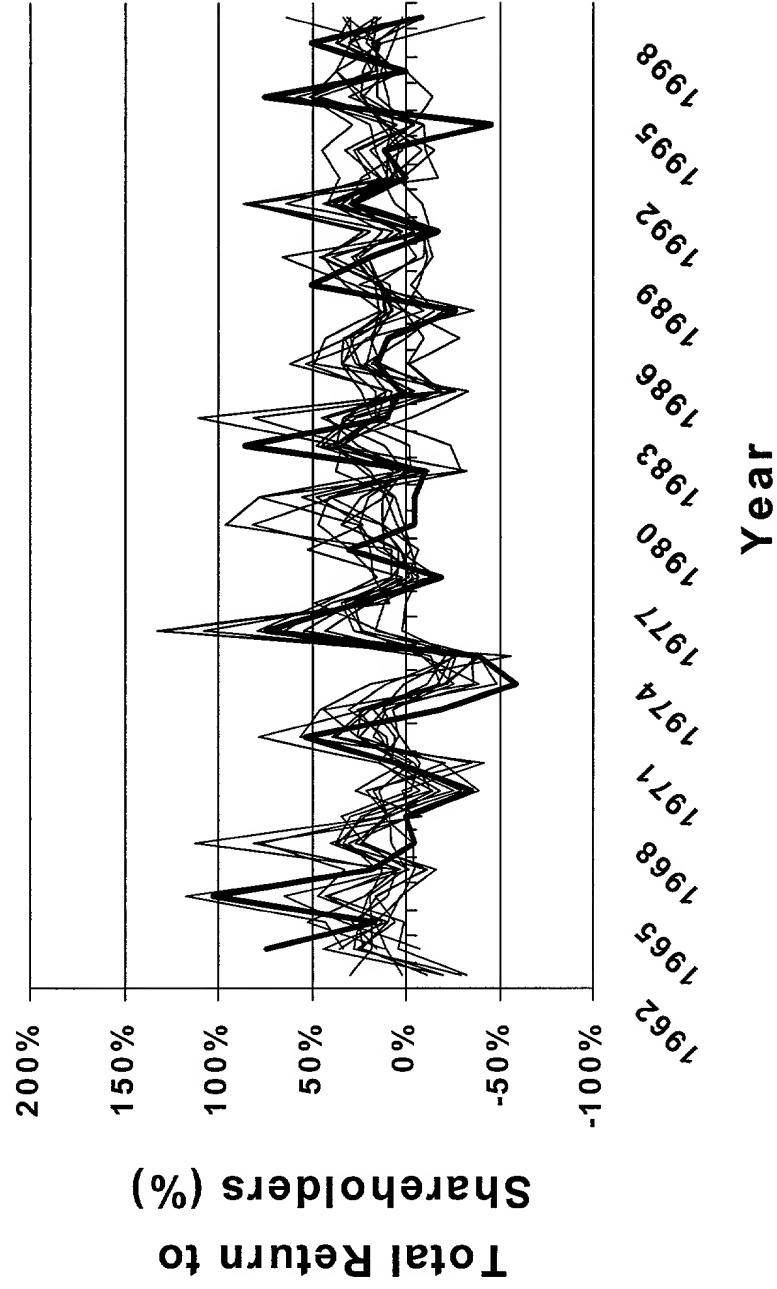


FIG. 9

Total Return to Shareholders for the Airlines industry less the US Economy

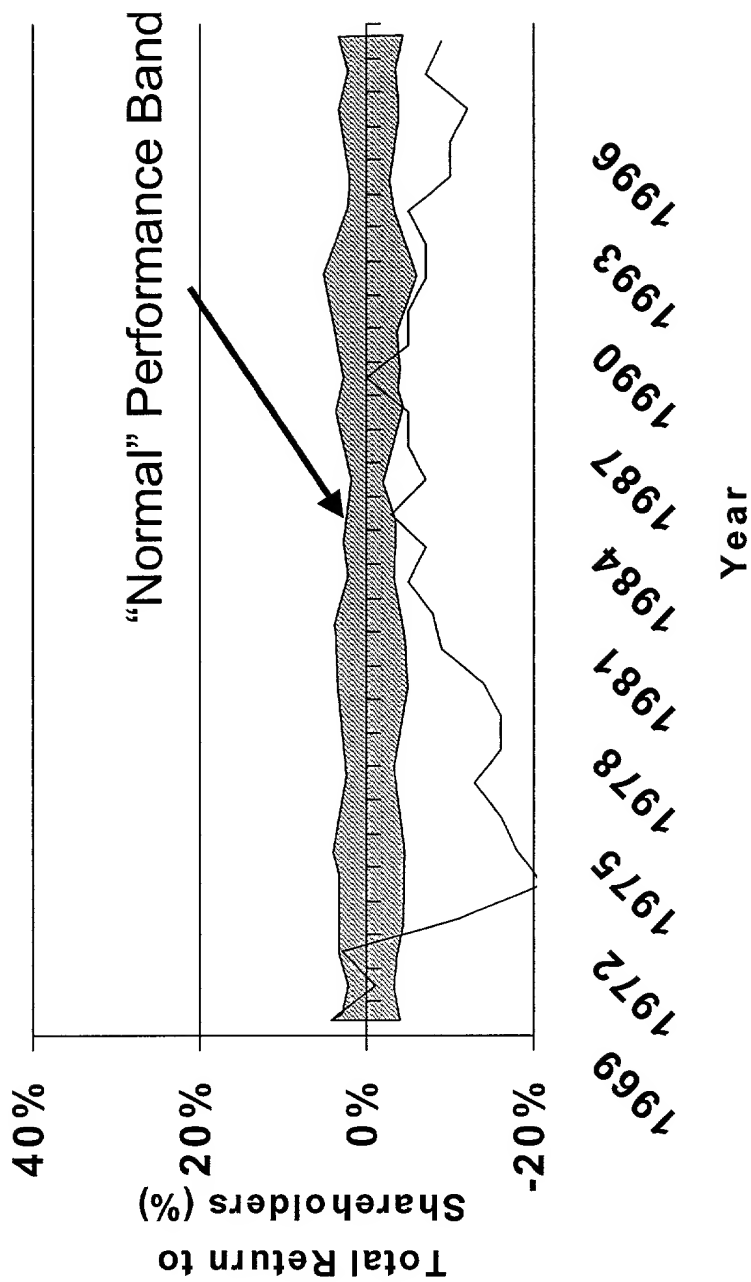
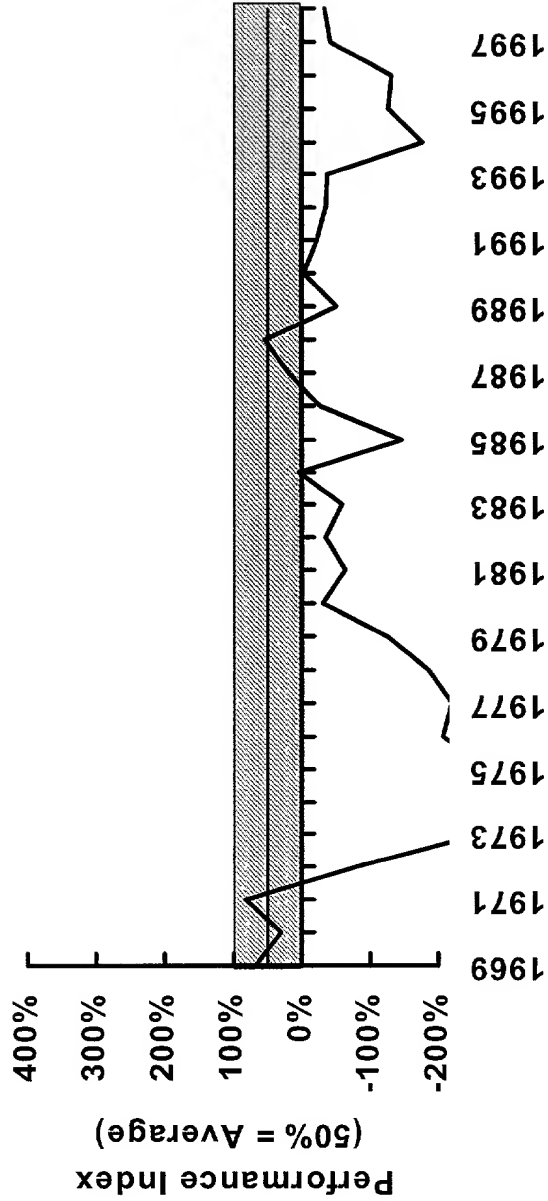


FIG. 10

AIRLINES

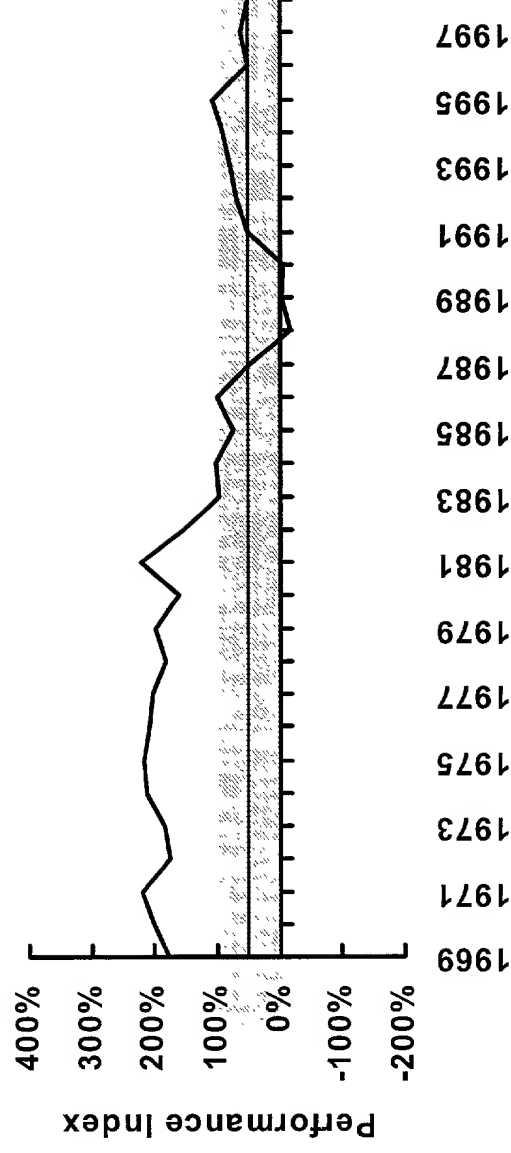
7 Year Rolling TRS vs. economy



Source: Performance Database, December 1999

FIG. 11

AIRLINES: DELTA AIR LINES INC. 7-Year Rolling TRS Relative to Industry



Source: Performance Database, December 1999

FIG. 12

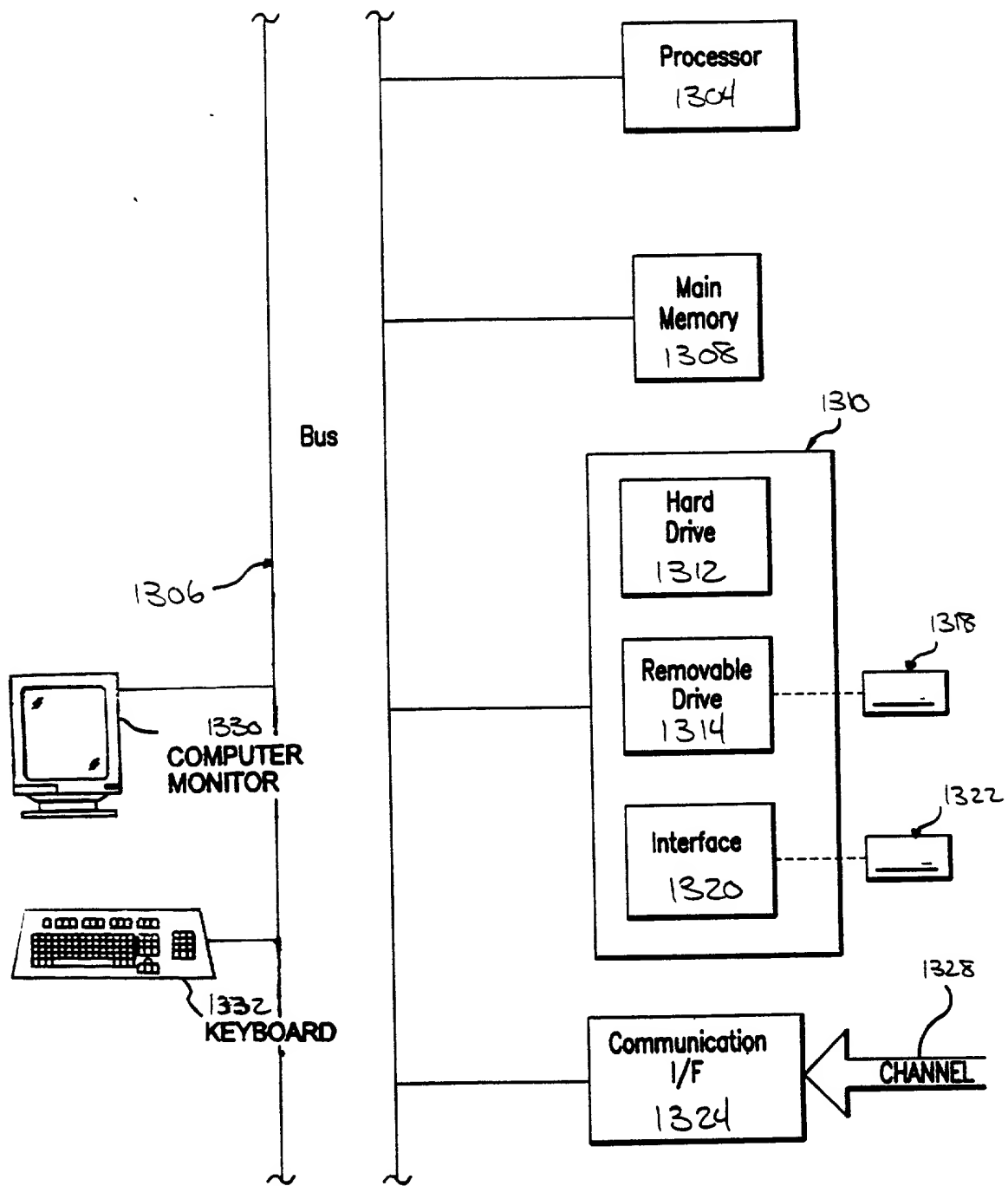


FIG. 13